



Iowa Finance Authority Board Training Agenda

Presentation Room

2015 Grand Avenue, Des Moines, IA

May 3, 2011

8:30 a.m.

8:30-8:40: Introduction and Overview

- a. Dave Jamison

I. 8:40-9:00: Legal Overview

- a. Mark Thompson

II. 9:00-10:00: HousingIowa Division

- a. Dave Vaske: Housing Tax Credits
- b. Carla Pope: HOME program
- c. Julie Noland: Housing Tax Credits/HOME Compliance

10:00-10:15: Break

II. 10:15-11:15: HousingIowa Division (Continued)

- a. Irene Hardisty: Single-Family programs
- b. Terri Rosonke: State Housing Trust Fund
- c. Tim Morlan: Multifamily Loan Program

11:15-12:15: Working lunch

III. 11:30-12:15: Title Guaranty Division

- a. Loyd Ogle
- b. Linda Berg

IV. 12:15-12:30: Iowa Mortgage Help

- a. Julie Noland

V. 12:30-1:30: Water Quality Division & Economic Development Programs

- a. Lori Beary

1:30-1:45: Break

VI. 1:45-2:00: Homelessness programs

- a. Amber Lewis
- b. Carla Pope

VII. 2:00-2:15: I-JOBS

- a. Wes Peterson

VIII. 2:15-2:45: Section 8 Division

- a. Carole Vipond

IX. 2:45-3:45: Accounting & Finance

- a. Steve Harvey: (accounting structure, internal controls & budget)
- b. Eric Chatman: (bond issuance process, investments, swaps)

X. 3:45-4:15: Dorsey & Whitney

- a. James Smith

4:15-4:30: Break

XI. 4:30-5:00: Strategic Plan

- a. Eric Chatman

XII. 5:00: Closing/Questions

- a. Dave Jamison, Eric Chatman
- b. Board Committee Structure – Roger Caudron